#### COLLABORATIVE SCIENCE FOR ESTUARIES WEBINAR SERIES

#### Kristen Goodrich

Tijuana River NERR

Shannan Lewinski NOAA Office for Coastal Management Julia Wondolleck NERRS Science Collaborative **James Arnott** 

Aspen Global Change Institute (moderator)

## Collaborative Science in a Virtual World: Recognizing Limits and Leveraging Opportunities



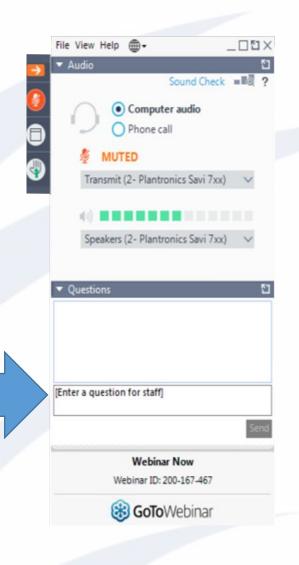
National Estuarine Research Reserve System Science Collaborative Date: Thursday, May 28, 2020 Time: 3-4 PM ET

## **National Estuarine Research Reserve System**



29. Jobos Bay, Puerto Rico

## Have a question? Use the "Questions" function to pose questions throughout the webinar.





#### **Objectives:**

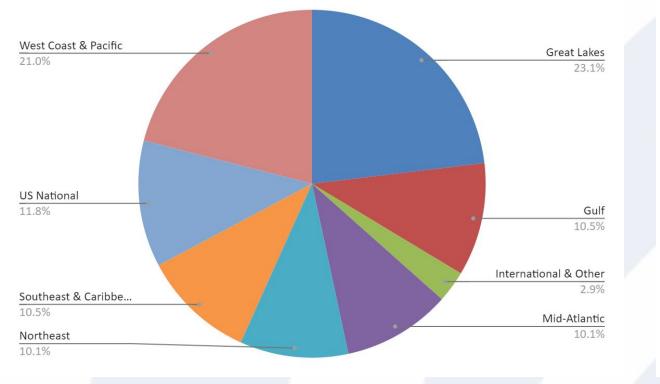
# To initiate an ongoing dialogue about virtual engagement for collaborative science

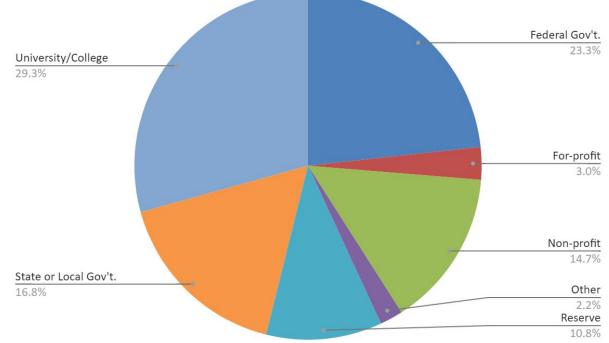
#### Webinar Agenda:

- Introductions
- Panelist Opening Remarks
- Q & A
- Closing Remarks
- Adjourn (4:00 PM ET)



## Who registered for today's webinar





#### By region

#### By organization type



## Poll Question:

# What role(s) do you typically play in collaborative science projects? (check all that apply)

- Project lead or co-investigator
- Lead for collaborative process
- Communication or education expert
- Representative of the policy or management community
- $\circ$  N/A or other role

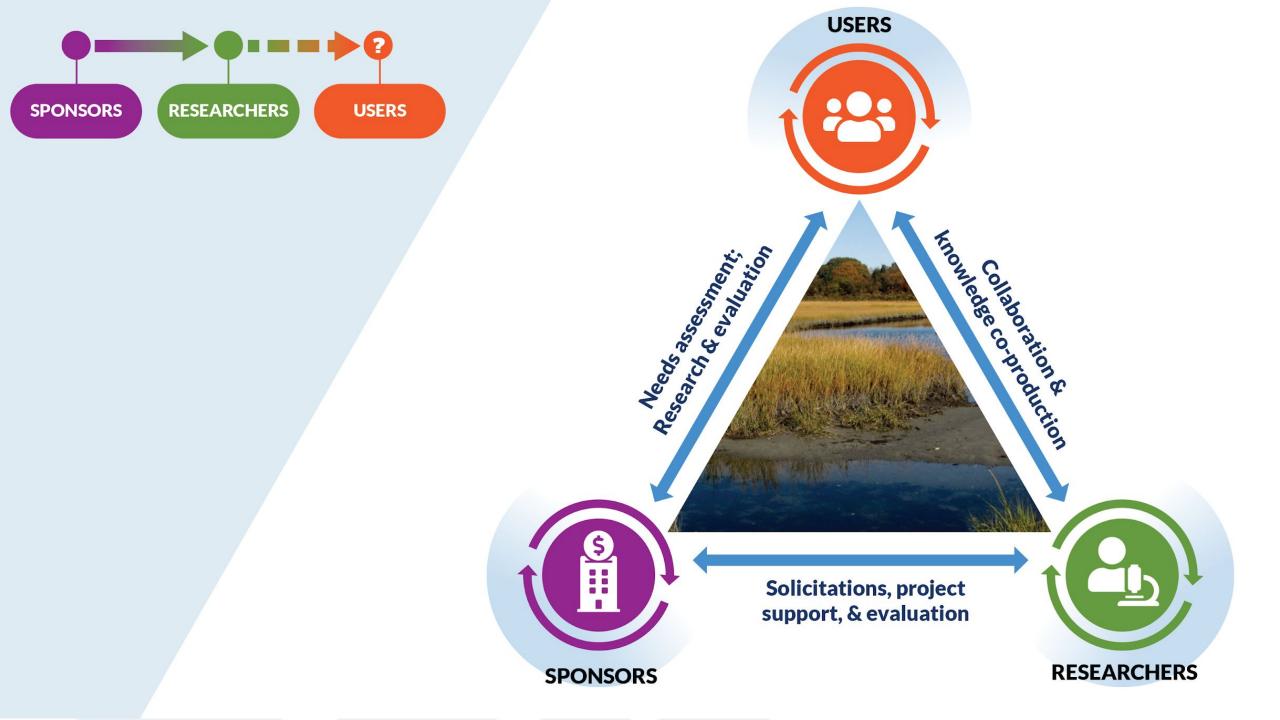




#### What are we learning and what do we need?

James Arnott Aspen Global Change

Institute & NERRS Science Collaborative



Video call

Phone Call

Email

Text

Virtual Workshop

Instant Message

Webinar

Shared Document USPS

# Let's test some assumptions about what works, when, & why

Face-to-face meeting

In-person conference

Retreat

Field trip

Coffee/Happy Hour

Roundtable



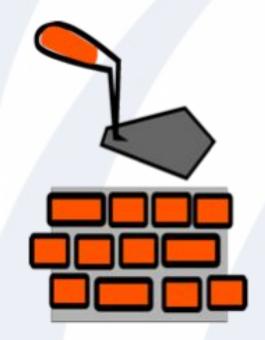
Essential ingredients for successful collaborations

#### Julia Wondolleck

UM School for Environment and Sustainability

& NERRS Science Collaborative

## What Makes Collaboration Work?

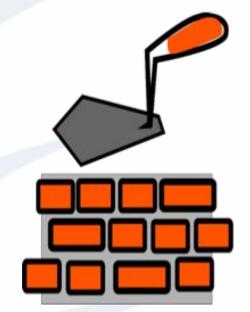


- Effective process
- Relationships
- •Ownership
- •Value; it's worthwhile
- •Shared sense of purpose
- •Commitment



# What Sustains Collaboration?

- Commitment
- •Continuity of people and purpose
- Compelling focus
- Communication structure in place







Sustaining partnerships and meeting the needs of decision makers virtually

**Kristen Goodrich** 

Tijuana River National Estuarine Research Reserve Participating in virtual meetings

Facilitating virtual meetings

Hosting/producing virtual events

"Change" by the Andrea Nigels Project





\*Our approach centers race in equity, diversity, and inclusion. We call it (r)EDI.

## **Best Practices** for Virtual Engagement

























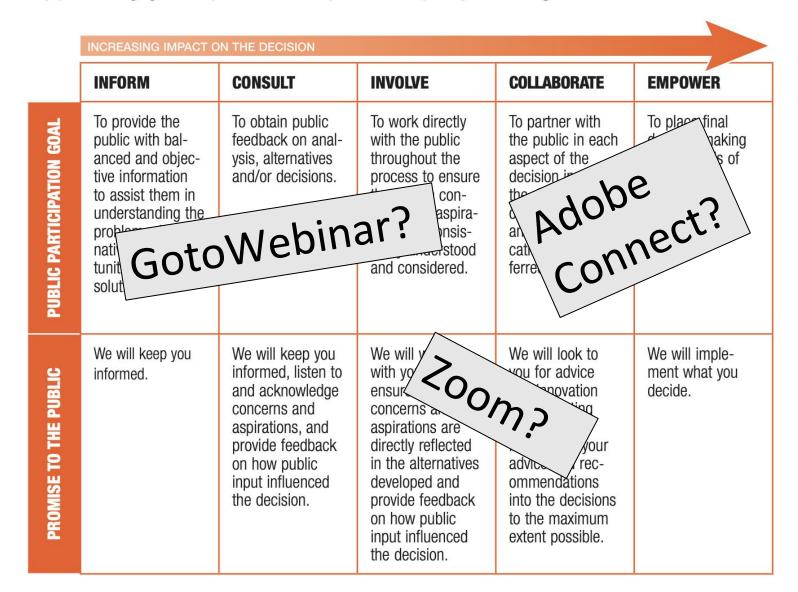






#### IAP2 Spectrum of Public Participation

IAP2 developed The Spectrum of Public Participation to help groups define the public's role in any public engagement process. The Spectrum is quickly becoming an international standard.









Border-Town Life Defies the Wall in "Borderlands" (The New Yorker)



#### Online Training-How to Plan and Facilitate and E... - Shared screen with speaker view

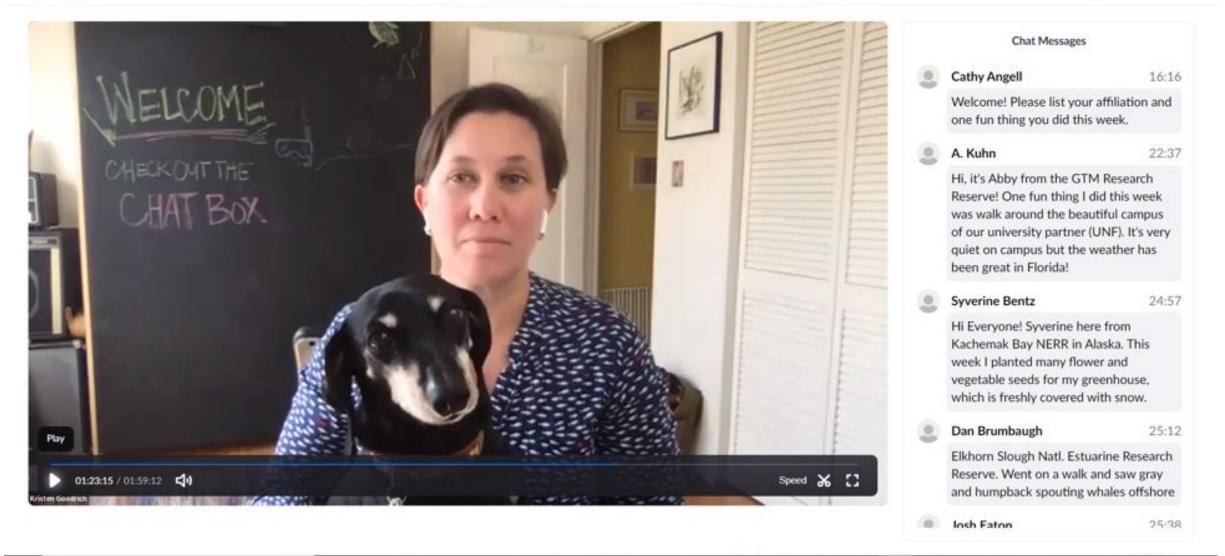
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Tools and techniques for effective virtual meetings Shannan Lewinski

> NOAA Office for Coastal Management



# **NOAA OCM Tools & Training**

#### **Virtual Meeting Engagement Job Aids**

- Planning
- Facilitation
- Engaging Participants

#### **How to Facilitate a Virtual Meeting**

- Determine Meeting Basics
- Customize Meeting Objectives
- Strategies for Conducting

#### **Facilitating Virtual Meeting Technical Assistance Hour**

• Available upon request

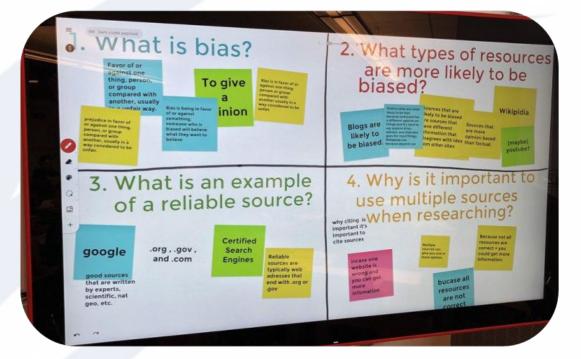
# Virtual Meeting Tools

#### Virtual Group Collaboration Platforms

- Google Jamboard
- Mural
- Padlet

#### Why use these?

- Gather feedback ahead of a session to advance the conversation
- Live during session (collaborate real-time)
- Help with Zoom exhaustion



#### **Plan Ahead**

- Establish objective(s)
- Create Virtual Process Agenda

Session Title

Process Agenda

Day of the week, Month, Day, Year Session Time

#### Overall Session Objective:

ECs will leave the session with .....insert your session goals or outcome(s) here

Time	Introduction To Session	Virtual Interactions Needed
X - Xpm	Facilitator Say Stealth Facilitator Do • Total Time: X minute	Insert interactive elements need (e.g., poll, special chatbox, content for Shannan to type in chat ect.)
Time	Session Content Part #1	Virtual Interactions Needed
X - Xpm	Facilitator Say Stealth Facilitator Do • Total Time: X minute	
Time	Session Content Part #2	Virtual Interactions Needed
X - Xpm	Facilitator Say Stealth Facilitator Do	
	Total Time: X minutes	
Time	WRAP UP	Virtual Interactions Needed

#### **Plan Ahead**

- Establish objective(s)
- Create Virtual Process Agenda

Session Title **Process Agenda** Day of the week, Month, Day, Year Session Time **Overall Session Objective:** ECs will leave the session with insert your session goals or outcome(s) here Introduction To Session Virtual Interaction X - Xpm Facilitator Say..... Insert interactive Stealth Facilitator Do ... elements need (e.g., poll, special chatbox, content for Shannan to type in chat ect.) Total Time: X minute Virtual Interactions Time Session Content Part #1 Needed Facilitator Say..... X - Xpm Stealth Facilitator Do..... Total Time: X minute Virtual Interactions Session Content Part #2 Time Needed Facilitator Say..... X - Xpm Stealth Facilitator Do..... Total Time: X minutes WRAP UP

#### **Plan Ahead**

- Identify Facilitator or Moderator and Producer
- Design participant interactions based on objective(s)
  - Polls
  - Chatboxes
  - Breakout Rooms
  - Whiteboard
  - Other collaborative virtual tools (e.g., Jamboard or Padlet)

#### Session Title

#### Process Agenda

Day of the week, Month, Day, Year Session Time

#### Overall Session Objective:

ECs will leave the session with .....insert your session goals or outcome(s) here

Time	Introduction To Session	Virtual Interactions Needed
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X - Xpm	Facilitator Say Stealth Facilitator Do	
	Total Time: X minutes	
Time	WRAP UP	Virtual Interactions Needed

Plan Ahead

#### Schedule dry run or technology check

• Establish PLAN A and PLAN B for audio and internet issues

Plan Ahead

Schedule dry run or technology check

#### Login 20-30 mins ahead: Facilitator, Presenters and Producer

Troubleshoot issues before participants join session

**Plan Ahead** 

Schedule dry run or technology check

Login 20-30 mins ahead: Facilitator, Presenters and Producer

#### Welcome and Orient participants to the platform

- Icebreaker or Welcome Activity
- Logistics and Tools (1-3mins)
- Set expectations for engagement (raised hands or chatbox)

Plan Ahead

Schedule dry run or technology check

Facilitator, Presenters and Producer login 20-30 mins ahead

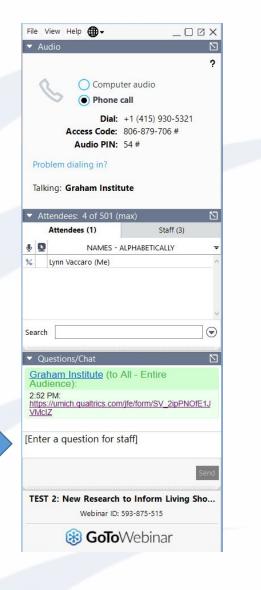
Welcome and Orient participants to the platform

#### **Evaluate each session**

- Participants
- Self Evaluation (Lessons Learned)

Questions or comments? Use the "Questions" function to pose questions throughout the webinar.

Share comments, ideas, suggestions, next steps, and links to resources via the "Gathering Input" google doc we shared earlier.



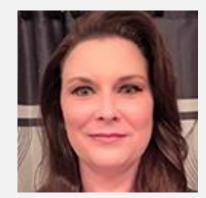


## Q&A

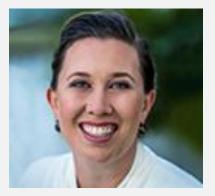
Have a question? Use the "Questions" function to pose questions throughout the webinar.



Julia Wondolleck NERRS Science Collaborative



Shannan Lewinski NOAA Office for Coastal Management



Kristen Goodrich Tijuana River National Estuarine Research Reserve



James Arnott Aspen Global Change Institute



## Webinar Announcements

• Credit for Going Green: Using an Expert Panel Process to Quantify the Benefits of Buffers

Wednesday, June 17, 2020 (3:00 PM – 4:00 PM ET)

## Next Steps

- The Science Collaborative team will produce a summary document in the coming weeks.
- We'll be working through your questions and ideas to inform our next steps.
- Forgot to share an idea or resource? You can share via the exit survey too!





## Thank you for joining us

Please complete the short survey at the end of the webinar, and be on the lookout for the final draft of the management brief.



Julia Wondolleck NERRS Science Collaborative



Kristen Goodrich Tijuana River NERR



Shannan Lewinski NOAA Office for Coastal Management



James Arnott Aspen Global Change Institute



## Is closer always better?



LEVEL OF INTERACTION, RESOURCES REQUIRED

Lemos et al. 2019, Weather, Climate & Society